

RESOLUTION NO. 11-2002

**RESOLUTION AUTHORIZING THE ISSUANCE AND SALE OF NOT TO EXCEED
\$15,800,000 VARIOUS PURPOSE BONDS, SERIES 2002.**

WHEREAS, this Board of Trustee (the "Board") of West Chester Township, Ohio (the "County") has previously passed five separate bond resolutions numbered 12-01, 13-01, 19-01, 50-01 and 06-02, inclusive (the "Bond Resolutions"), which such resolutions authorized five separate bond issues of the Township (collectively, "the Bonds"), to pay the cost of extending Centre Pointe Drive and to refinance four issues of outstanding bond anticipation notes originally issued for the purposes of paying the cost of road improvements, building acquisition, fire station construction and equipment acquisition and other necessary and related improvements and the pay costs of issuance of the bonds; and

WHEREAS, this Board desires to consolidate the five issues into a single issue to achieve certain costs savings;

NOW, THEREFORE, BE IT RESOLVED by the Board of Trustees of West Chester Township, County of Butler, Ohio, all members elected thereto concurring:

SECTION 1. That, pursuant to the provisions of Section 133.03, O.R.C., the five separate issues of the Bonds shall be consolidated into a single issue of the Township's bonds which shall be known as "Various Purpose Bonds, Series 2002" (the "Consolidated Bonds").

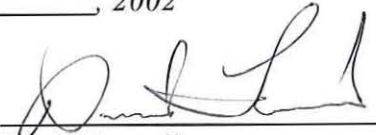
SECTION 2. That the Consolidated Bonds shall bear interest at such rates, and have maturities or principal payments consistent with the interest rates on and the aggregate of the periodic maturities or principal payments of the Bonds.

SECTION 3. That the proceeds of the sale of the Consolidated Bonds shall be apportioned, deposited and credited in accordance with the amount of each of the issues of the Consolidated Bonds authorized by the Bond Resolutions.

SECTION 4. That it is found and determined that all formal actions of this Board of Trustees concerning and relating to the adoption of this resolution were adopted in an open meeting of this Board; and that all deliberations of this Board of Trustees and of any of its committees that resulted in such formal action, were in meetings open to the public, in compliance with the law.

SECTION 5. The Clerk of this Board is hereby directed to forward a copy of this resolution to the County Auditor.

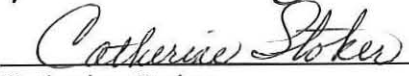
Adopted the 26th day of February, 2002



David Tacosik




Jose Alvarez



Catherine Stoker

ATTEST:



Patricia Williams, Township Clerk

APPROVED AS TO FORM:



Donald L. Crain, Law Director

CERTIFICATE OF MEMBERSHIP

The undersigned, Clerk of the Board of Township Trustees of West Chester Township, County of Butler, Ohio, hereby certifies the following to be the officers of said township during the period proceedings were taken authorizing the issuance of not to exceed \$15,800,000 Various Purpose Bonds, Series 2002, dated as of the date set forth in the Bond Purchase Agreement, and maturing not more than twenty (20) years from the date of their issuance:

Trustee



Trustee



Trustee



Clerk



Clerk

TRANSCRIPT CERTIFICATE

The undersigned, Clerk of the Board of Township Trustees of said township, hereby certifies that the attached is a true and complete transcript of all proceedings relating to the issuance of the above-identified obligations.



Clerk

**CERTIFICATE AS TO MAXIMUM MATURITY OF BONDS
AND BOND ANTICIPATION NOTES**

Based upon information provided by and in response to the request of the Board of Township Trustees of West Chester Township, Butler County, Ohio, the Clerk of West Chester Township, Butler County, Ohio, being the fiscal officer of West Chester Township, Butler County, Ohio, within the meaning of Section 133.20 of the Uniform Public Securities Law of the Ohio Revised Code, hereby certifies to the Township Trustees that the estimated life of the improvements to be acquired with the proceeds of the sale of not to exceed \$15,800,000 of bonds for the purpose of paying the costs of extending Centre Pointe Drive and refinancing four issues of outstanding bond anticipation notes originally issued for the purposes of paying the cost of road improvements, building acquisition, fire station construction and equipment acquisition, is at least five (5) year and that the maximum maturity of said bonds is twenty (20) years and the maximum maturity of notes is twenty (20) years.

IN WITNESS WHEREOF, I have hereunto set my hand this 26th day of February,
2002.



Clerk

CERTIFICATE OF PUBLICATION

<u>February 12, 2002</u>	First Reading
Date	
<u>February 12, 2002</u>	Emergency Reading
Date	
<u>February 26, 2002</u>	Second Reading
Date	
<u>March 4, 2002 Journal News</u>	First Publication
Date and Newspaper	(After Approval)
<u>March 6, 2002 Pulse Journal</u>	
Date and Newspaper	
<u>March 11, 2002 Journal News</u>	Second Publication
Date and Newspaper	(After Approval)
<u>March 13, 2002 Pulse Journal</u>	
Date and Newspaper	
<u><i>Patricia Williams, 3/23/02</i></u>	Certificate of Publication
Clerk Signature & Date	