

RESOLUTION NO. 08-2008

**RESOLUTION AUTHORIZING THE ISSUANCE AND SALE OF NOT TO EXCEED
\$19,480,000 VARIOUS PURPOSE BONDS, SERIES 2008 AND DECLARING AN
EMERGENCY AND DISPENSING WITH THE SECOND READING**

WHEREAS, this Board of Trustee (the "Board") of West Chester Township, Ohio (the "County") has previously passed three separate bond resolutions numbered 05-2008, 06-2008, and 07-2008, inclusive (the "Bond Resolutions"), which such resolutions authorized three separate bond issues of the Township (collectively, "the Bonds"), to pay the cost of (1) constructing and equipping a public library, (2) constructing road improvements to Beckett Road and related improvements, and (3) constructing road improvements to Cincinnati-Dayton and West Chester Roads intersection and other necessary and related improvements and the pay costs of issuance of the bonds; and,

WHEREAS, this Board desires to consolidate the three issues into a single issue to achieve certain costs savings;

NOW, THEREFORE, BE IT RESOLVED by the Board of Trustees of West Chester Township, County of Butler, Ohio, all members elected thereto concurring:

SECTION 1. That, pursuant to the provisions of Section 133.03, O.R.C., the three separate issues of the Bonds shall be consolidated into a single issue of the Township's bonds which shall be known as "Various Purpose Bonds, Series 2008" (the "Consolidated Bonds").

SECTION 2. That the Consolidated Bonds shall bear interest at such rates, and have maturities or principal payments consistent with the interest rates on and the aggregate of the periodic maturities or principal payments of the Bonds.

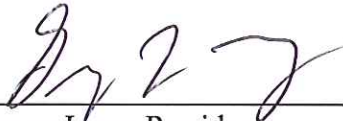
SECTION 3. That the proceeds of the sale of the Consolidated Bonds shall be apportioned, deposited and credited in accordance with the amount of each of the issues of the Consolidated Bonds authorized by the Bond Resolutions.

SECTION 4. That it is found and determined that all formal actions of this Board of Trustees concerning and relating to the adoption of this resolution were adopted in an open meeting of this Board; and that all deliberations of this Board of Trustees and of any of its committees that resulted in such formal action, were in meetings open to the public, in compliance with the law.

SECTION 5. The Fiscal Officer of this Board is hereby directed to forward a copy of this resolution to the County Auditor.

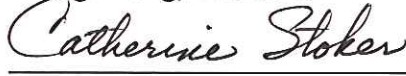
This resolution shall be adopted as an emergency necessary for the immediate preservation of the public peace, health, safety, or welfare of the community and shall become effective at the earliest date permitted by law.

Adopted this 26th day of February, 2008.



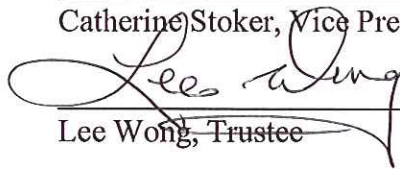
George Lang, President

YES
Yes / No



Catherine Stoker, Vice President


YES
Yes / No



Lee Wong, Trustee

YES
Yes / No

ATTEST:



Patricia Williams, Township Fiscal Officer

APPROVED AS TO FORM:

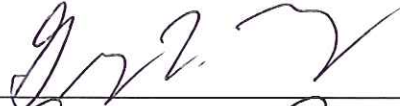


Donald L. Crain, Law Director

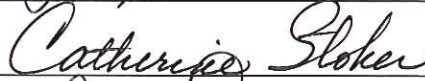
CERTIFICATE OF MEMBERSHIP

The undersigned, Fiscal Officer of the Board of Township Trustees of West Chester Township, County of Butler, Ohio, hereby certifies the following to be the officers of said township during the period proceedings were taken authorizing the issuance of not to exceed \$19,480,000 Various Purpose Bonds, Series 2008, dated as of the date set forth in the Bond Purchase Agreement, and maturing not more than twenty-nine (29) years from the date of their issuance:

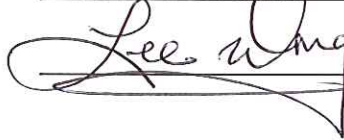
Trustee



Trustee



Trustee



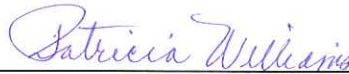
Fiscal Officer



Fiscal Officer

TRANSCRIPT CERTIFICATE

The undersigned, Fiscal Officer of the Board of Township Trustees of said township, hereby certifies that the attached is a true and complete transcript of all proceedings relating to the issuance of the above-identified obligations.



Fiscal Officer

CERTIFICATE AS TO MAXIMUM MATURITY OF BONDS

Based upon information provided by and in response to the request of the Board of Township Trustees of West Chester Township, Butler County, Ohio, the Fiscal Officer of West Chester Township, Butler County, Ohio, being the fiscal officer of West Chester Township, Butler County, Ohio, within the meaning of Section 133.20 of the Uniform Public Securities Law of the Ohio Revised Code, hereby certifies to the Township Trustees that the estimated life of the improvements to be acquired with the proceeds of the sale of not to exceed \$19,480,000 of bonds for the purposes of (1) constructing and equipping the West Chester Branch Library, (2) constructing road improvements to Beckett Road and related improvements, and (3) constructing road improvements to Cincinnati-Dayton and West Chester Roads intersection is at least five (5) years and that the maximum maturity of said bonds is twenty-nine (29) years.

IN WITNESS WHEREOF, I have hereunto set my hand this 21st day of February, 2008.



Fiscal Officer

CERTIFICATE

I hereby certify that the foregoing is a true and correct copy of a Resolution passed by the Board of Township Trustees of West Chester Township, Butler County, Ohio, and was certified to the County Auditor of Butler County.

Patricia Williams
West Chester Township Fiscal Officer

2/26/08
Dated

RECEIPT

The undersigned hereby acknowledges receipt of a certified copy of the foregoing resolution.

Kay Rogers
Butler County Auditor *MS*

3-3-08
Dated